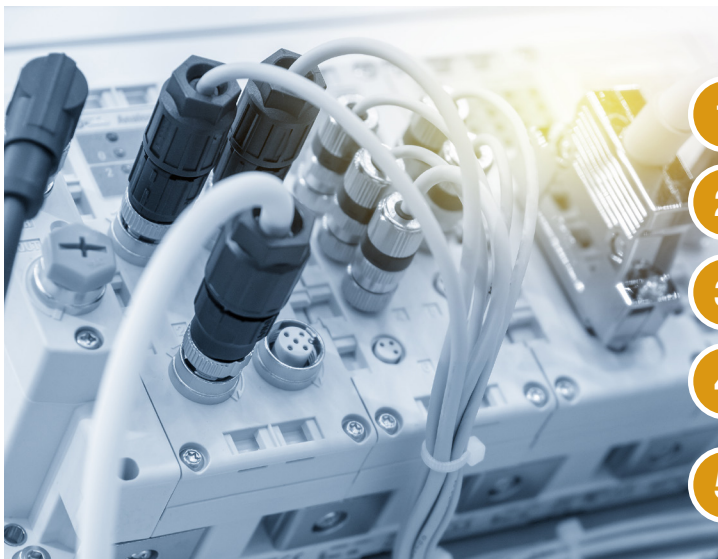


BY JOE JACKSON, PMPA

INDUSTRY	NAICS	ANNUAL SALES
Electronic Connectors	334417	\$6,074,834,000

Consumer electronic devices is a major factor driving the growth of the electronic connector manufacturing industry. These connectors were **10% of the \$69 Billion** in consumer electronics retail e-commerce revenue in 2020.



TOP 5 COMPANIES

- 1 Te Connectivity, DC
- 2 Amphenol Corp., CT
- 3 Methode Electronics, IL
- 4 Cinch Connectivity Solutions, Inc., IL
- 5 CTS Corp., IL

3.5x

The precision turned products manufacturing sales are 3.5 times that of the electronic connector manufacturing industry.

52%

The electronic connector manufacturing industry is very concentrated, of the 134 companies verified in the Electronic Connector Manufacturing NAICS Code, the top five companies make up of 52% sales in this industry.

The Electronic Connector Manufacturing Industry spends \$1.8 billion on materials, components, supplies, minerals and machinery, comparable to the materials ratio of our precision machining industry.

\$1.8B

Essential

The parts that our precision machining shops manufacture provide essential functionality to the many critical electronic devices requiring sophisticated connectors.

Of the top five companies in this industry, three of them are located in the state of Illinois.

IL